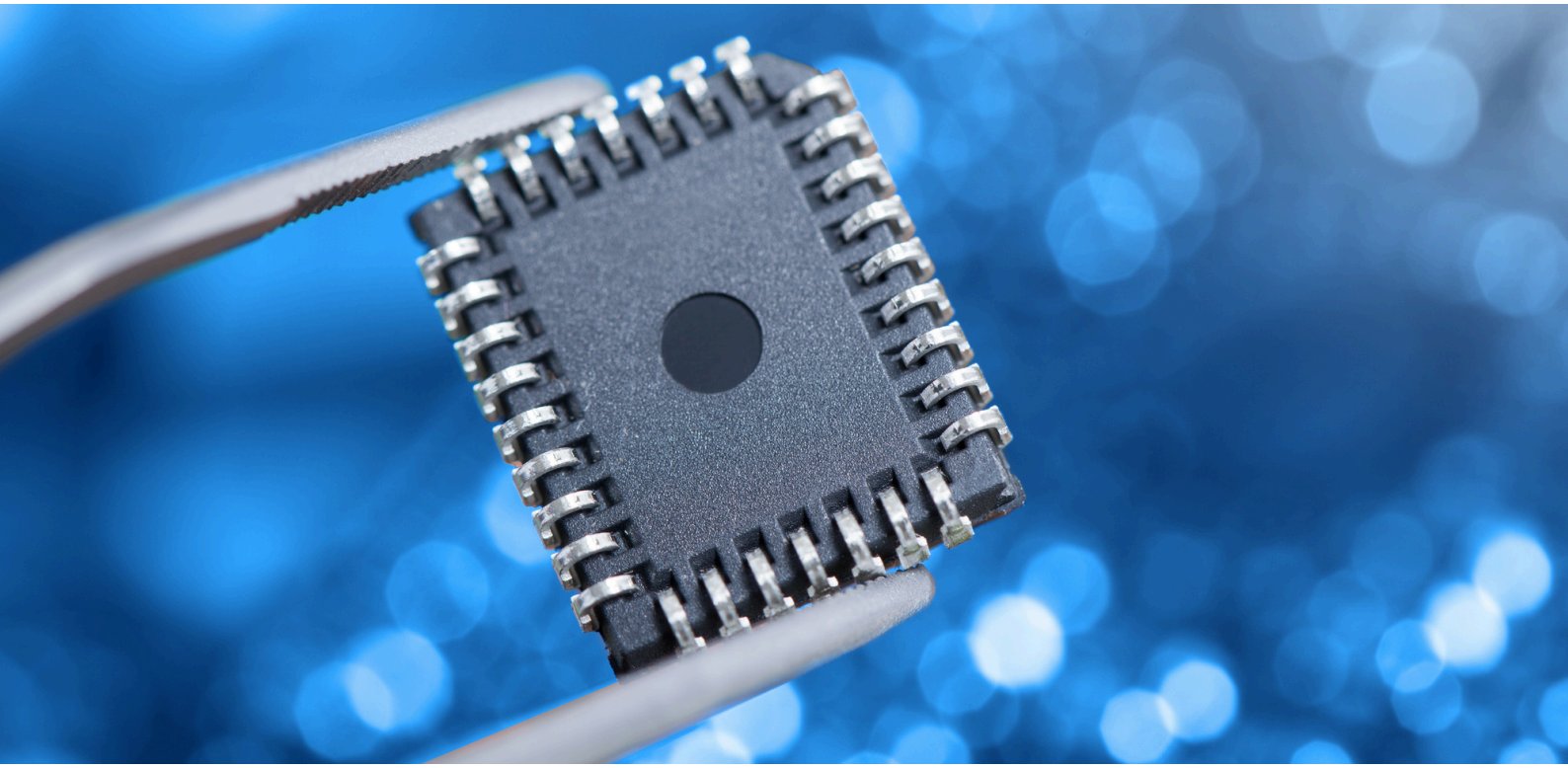
DebtX
THE DEBT EXCHANGE

$12 Million Loan Sale



Company: US subsidiary of a publicly traded foreign entity engaged in the semiconductor industry and circuit manufacturing.

Loan: $12 Million; P+2.5%; 9% Floor; IO; Originated May 2025; Matures May 2026; 1-year Extension Option.

Interest Reserve Account: $1.5 Million; amount to be maintained to pay for 15 months of interest.

Collateral: A/R, inventory, contracts, IP, deposit accounts, equipment, and other projects in development.

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